Application on Plain Paper – ASBA

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed below and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of the Company, the Registrar to the Issue, the Stock Exchanges to provide requisite details. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the websites of the Company, Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder (i) who has not provided an Indian address or (ii) is a U.S. Person or in the United States

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in the Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Letter of Offer dated August 07, 2026 ("Letter of Offer").

1	**Name of the Company**		**SUNREST LIFESCIENCE LIMITED**										
2	*Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with the Company or the Depository)*		*Name of the Sole/First Joint Applicant:* *Address:* Phone (with STD code)/ Mobile: Email address: Name of Second Joint Applicant: Name of Third Joint Applicant:										
3	Registered Folio Number (in case of Eligible Equity Shareholder who hold Equity Shares in physical form as on Record Date) / DP and Client ID												
4	Number of Equity Shares held as on Record Date i.e. August 10,2026												
5	Allotment option - only dematerialized form												
6	Number of Rights Equity Shares entitled to												
7	Number of Rights Equity Shares applied for within the Rights Entitlements												
8	Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for)												
9	Total number of Rights Equity Shares applied for												
10	Total amount paid at the rate of ₹35 per Rights Equity Share (includes Face value: ₹ 10 and Premium: ₹25)												
11	In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained.												
12	*Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account*		I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our Application through my/ our bank account only and not using any third party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name. I/We understand that on Application, Investors will have to pay ₹ 35/-per Rights Equity Share.										
13	Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB)												
14	An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at **Email:** rightissue@skylinerta.com												
15	*PAN (Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts. In such cases, pl. attach documentary evidence for exemption to be provided by the Applicants)*	*Sole/First Joint Account Holder*											
		Second Joint Account Holder											
		Third Joint Account Holder											
16	*Whether applying through ASBA (Yes/No)*		*YES*										
	ASBA Account Number *(Savings / Current / NRE / FCNR/ NRO/Other)*												
	SCSB and Branch Address												
	Total Amount to be blocked (in figures and in words)												
	I authorize the SCSB to block the amount specified above as part of the ASBA Process. UNDERTAKING by Shareholder/ ASBA Account Holder: *I / We hereby certify that I / We are eligible ASBA Investors* ***Sole/First Joint Applicant*** ***Second Joint Applicant*** ***Third Joint Applicant*** _____ _____ _____												

All such Eligible Equity Shareholders are deemed to have accepted the following:

*"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States (as such term is defined in with Regulation S under the U.S. Securities Act ("**Regulation S**")), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.*

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulations or in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/ We hereby make representations, warranties and agreements set forth herein.

I/We acknowledge that the Company, and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth therein.

Sole/First Joint Applicant	***Second Joint Applicant***	***Third Joint Applicant***
_____	_____	_____

ASBA Investors has option to receive Shares in Dematerialized Form only.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with the Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.skylinerta.com.

The Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

Sl. No.	Bank Name	Sl. No.	Bank Name
1	AU Small Finance Bank Limited	31	Karnataka Bank Ltd.
2	Axis Bank Ltd	32	Karur Vysya Bank Ltd.
3	Bandhan Bank	33	Kotak Mahindra Bank Ltd.
4	Bank of Baroda	34	Mehsana Urban Co-operative Bank Limited
5	Bank of India	35	Nutan Nagarik Sahakari Bank Ltd.
6	Bank of Maharashtra	36	Punjab National Bank
7	Barclays Bank PLC	37	Punjab & Sind Bank
8	BNP Paribas	38	Rajkot Nagarik Sahakari Bank Ltd
9	Canara Bank	39	RBL Bank Limited
10	Capital Small Finance Bank Limited	40	South Indian Bank
11	Catholic Syrian Bank Limited	41	Standard Chartered Bank
12	Central Bank of India	42	State Bank of India
13	CITI Bank NA	43	SVC Co-operative Bank Ltd
14	City Union Bank Ltd.	44	Tamilnad Mercantile Bank Ltd
15	DBS Bank Ltd.	45	The Ahmedabad Mercantile Co-Op Bank Ltd
16	DCB Bank Limired	46	The Federal Bank Limited
17	Deutsche Bank	47	The Jammu and Kashmir Bank
18	Dhanlaxmi Bank Limited	48	The Kalupur Commercial Co-operative Bank Ltd.
19	Equitas Small Finance Bank	49	The Saraswat Co-Opearative Bank Ltd
20	GP Parsik Sahakari Bank Limited	50	The Surat Peoples Co-op Bank Ltd
21	HDFC Bank Ltd.	51	TJSB Sahakari Bank Ltd
22	HSBC Limited	52	UCO Bank
23	ICICI Bank Ltd	53	Union Bank of India
24	IDBI Bank Ltd.	54	Utkarsh Small Finance Bank Limited.
25	IDFC FIRST Bank	55	YES Bank Ltd
26	Indian Bank		
27	Indian Overseas Bank		
28	IndusInd Bank		
29	J P Morgan Chase Bank, N.A.		
30	Janata Sahakari Bank Ltd.		

Investors may contact the Company Secretary and Compliance Officer in case of any pre-Issue/ post -Issue related problems such as non-receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc.

REGISTRAR TO THE ISSUE

Skyline Financial Services Private Limited
D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110 020
Telephone: +91 11 4045 0193/97; **Email:** rightsissue@skylinerta.com; **Investor grievance e-mail:** grievances@skylinerta.com
Contact Person: Shri Subhash Dhingreja; **Website:** www.skylinerta.com
SEBI registration no.: INR000003241; **CIN:** U74899DL1995PTC071324